

CICA PPP WORKING GROUP DATA BASE																				
DRAFT PROPOSAL # 1		07/08/2009																		
FIRST 29 FIELDS (" A to AC" columns) identical to WORLD BANK "PROJECTDATA1" DATA BASE																				
Fields A,G, H, K,O, Q to Y, to be filled only in WB financed projects: Most of them hidden in this example																				
CONTRACTID	CONTRACTDESC	SUPPLIER CONTRACT AMOUNT	TOTAL CONTR AMT	BIDOPENING DATE	PROJ COUNTRY	PROCURE GROUP	PROCUREMETH	PROCURE TYPE	SUPPLIER/DEVELOPER NAME	SUPPLIER COUNTRY	NEW PROPOSED FIELDS									
											PRIVATE ADVISOR	PUBLIC SPONSOR	PUBLIC ADVISOR	CONTRACT TYPE	FINANCER	FINANCING COST	GUARANTIES	PROJECT STATUS	SUCCESS REASONS	FAILURE REASONS
Sample extract from FICArea; based in "Public Works Financing" and FICresearch 2007																				
(Building) Prison: Complejo Penitenciario Marcos Paz	Sale-leaseback contract for the 1,500-bed Complejo Penitenciario Marcos Paz prison in Buenos Aires	113,30	113,30		Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	ACS-Dragados (Iridium Concesiones) (35%)/FCC (35%)/Dycasa (30%) Spain	Spain		Argentina government		DBFM	Banco Central Hispano: \$40m credit line. CESCE: \$33m, 8.5-yr export credit line with an export guarantee. Instituto de Credito Oficial España		ICO Export Guarantee	Awarded. Constr. start 7/98. Operational 2001		Currency risk
(Rail) Buenos Aires - Mar del Plata High Speed Rail	380-km high speed railroad between Buenos Aires and Mar del Plata				Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure				Govt. of Argentina		Concession+ Gvt funds				3/07 bids to be sought in 8/07		
(Rail) Buenos Aires-Rosario-Cordoba High Speed Rail	Project Description: High-speed rail from Buenos Aires to provincial capitals of Rosario and Cordoba. Total length 700 km.	1,300,00	1,300,00		Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Veloxia consortium: Alstom Transport/ France/Spain Isolux Corsan/ IECSA /Argentina			Argentina government		Concession+ Gvt funds	Societe Generale withdrawal 08; Natexis			2/08 award; 3-yr construction; financial aspects failed		International Financial crisis
(Toll Motorway) AECSA Motorway (Ezeiza-Cañuelas), Buenos Aires	Project Description: 20-yr BOT upgrading 16 km, adding 15 km new road, and operating completed 60-km access road to Buenos Aires	100,00	100,00		Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopista Ezeiza-Canuelas SA (AECSA); OHL S.A. (70%)/ Meller S.A. (20%)/ Banco de Galicia y Buenos Aires	Spain Argentina		Argentina government	Louis Berger Int'l; Merchant Bankers Asociados and Salomon Bros	Concession	Equity 25%.Banco de Galicia/Scotia Bank; IFC \$20m loan			6/05 - concession terms to be renegotiated to restore returns on investment to expected levels by rebasing tariffs.		Currency risk
(Toll Motorway) Ausol, Buenos Aires Northern Access	22-yr concession to 2020 to upgrade, operate 95 km of the Northern Access Road	800,00	800,00		Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopistas del Sol: Abertis (31.59%)/Impregilo (19.82%) / Dycasa (5.83%) / Iridium Concesiones (ACS) (5.72%)/			Min. of the Economy, Public Works and Public Services		Concession	Citibank Argentina: \$84m sponsor equity plus sponsor guaranteed 3-yr, \$250m constr./bridge loans backed by \$50m instandby equity/subordinated debt for cash shortfalls starting 1 yr after completion. IFC equity \$15m in Sideco 1/95. Dragados equity;\$123m. 6/04 Ausol's dollar debt = US\$377 million of bonds and US\$208 million of bank loans from Citibank, Bank of Boston, BancoBilbao Vizcaya Argentaria and its local bank, Banco Francés, along with Banco de la Nación Argentina			6/05- concession terms to be renegotiated to restore returns on investment to expected levels by rebasing tariffs.		Currency risk

(Toll Motorway) Buenos Aires Road Maintenance (Semacar)	Maintenance and upgrading through toll charge of 961.9km of existing national roads in the Buenos Aires province. The roads are: 658km Cañuelas-Bahia Blanca (Route #3), 296km Ezeiza Airport-Bolivar (Route # 205), 7km Junction	190,00	190,00	Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopistas Argentinas: Semacar, with ACS- Dragados (Iridium Concesiones) (55%)/Peralles Aguiar (45%)	Spain Argentina	Min. of the Economy, Public Works and Public Services	Concession	Equity: 20%. Outstanding investment amount by short term loans and funds from toll revenues. Dragados equity: \$38m.	Terminated 2003	
(Toll Motorway) Buenos Aires to Mar del Plata, Route 2	22yr concession to upgrade, maintain Route 2, 363km from Buenos Aires to Mar de Plata resort.	300,00	300,00	Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Covisur: ACS- Dragados (Iridium Concesiones) (25%)/Aragon (25%)/Esuco (25%)/Benito Roggio e Hijos (25%)	Spain Argentina	Min. of Economy, Public Works	Concession	Dragados equity \$60m.	Completed. Concession ends 2012.	Lack of tariff inflationary adjustment
(Toll Motorway) Rosario-Santa Fe Motorway (Aufe) Fe.	Upgrade, enlarge, maintain and operate a 157km toll road from Rosario to Santa Fe.	40,00	40,00	Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	AUFE: Dragados (ACS Iridium Concesiones) (54%)/5 other local developers (46%)	Spain Argentina	Min. of the Economy, Public Works and Public Services	Concession	Financier(s): Equity: 20%. Dragados equity: \$8m. 80% through issuance of short term commercial paper and funds from toll	Award in 1994. In operation. Concession to end 2010.	Lack of tariff inflationary adjustment
(Water) Buenos Aires North Water Supply	20-yr provision of water supply to North Buenos Aires serving 3m pop. Concession runs from 2000 to 2020.	80,00	80,00	Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Aguas del Gran Buenos Aires (AGBA): ACS- Dragados (Iridium Concesiones) (27%)/Impregilo International Infrastructure N.V (43%)/Aguas de Bilbao (20%)/AGBA employees (10%)	Spain Argentina Netherlands		Concession		4/06 dispute with provincial govt. which accuses AGBA of under-investing in infrastructure and refuses to allow tariff adjustment	Currency risk
(Water) Capital, Vallejo Viejo and Fray Mamerto Esquiú	30-yr water mgmt. franchise for Capital, Vallejo Viejo and Fray Mamerto Esquiú, with 200,000 pop. in Catamarca province. \$40.4m in capital investment for improvements. turnover during the 30-yr period is expected to be \$346.3m			Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Proactiva Medio Ambiente (FCC/Vivendi)	Spain France	Municipalities of Capital, Vallejo Viejo and Fray Mamerto Esquiú	Management contract			
(Water) Catamarca Water Supply	30-yr contract to supply potabel water and the drainage system to the city of Catamarca as well as to 2 departments in the province of Catamarca. Serving 250,000 pop	12,90	12,90	Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Fomento de Construcciones y Contratas (FCC) Aqualia (Vivendi)	Spain France	Province of Catamarca	Concession			
(Water/wastewater) Posadas and Gaupa Water Systems	30-yr provision of drinking water and sewerage services in the towns of Posadas and Garupa. The plant serves 300,000 pop. Concession runs from 1999 to 2029			Argentina	Goods and Works	International Competitive Bidding	Works, Infrastructure	Urbaser-ACS (100%)	Spain Argentina	SAMSA	Concession	The World Bank will provide \$20m to upgrade sewerage system.		
(Rail) Sao Paulo-Cumbica Airport Express High Speed Rail	35-yr DBFOM contract for a 31-km fast rail link to airport at Cumbica from Sao Paulo City.	800,00	800,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure			Companhia Paulista de Trens Metropolitanos (CPTM)	Concession+ gvt funds	State, through Banco Nacional do Desenvolvimento Economico e Social, will fund 30%; concessionaire 70%.	10/08 procurement start	
(Toll Motorway) Paulo-Belo Horizonte	Autopista Fernao Dias, BR-381, Sao Paulo-Belo Horizonte. Part of the federal auction of seven brownfield toll roads in Brazil			Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (60%)		Ministry of Transport			2/08 OHL takes over operations	

(Toll Motorway) Autopista Fluminense, BR-101, Rio de Janeiro-Espirito Santo state border	25-yr concession for 320-km BR-101 tollroad between Rio de Janeiro and the border with Espirito Santo state. Part of the federal auction of seven brownfield toll roads in Brazil	1,000,00	1,000,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (60%)	Ministry of Transport	Concession	2/08 OHL takes over operations
(Toll Motorway) Autopista Litoral Sul, BR-116, Curitiba-Florianapolis	25-yr concession of toll road between Curitiba and Florianapolis. Part of federal auction of seven brownfield toll roads in Brazil			Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (60%)	Ministry of Transport		2/08 OHL takes over operations
(Toll Motorway) Autopista Planalto Sul, BR-116, Curitiba	25-yr concession for 413 km of BR-116 toll road between Curitiba and the state border between Santa Catarina			Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (60%)	Ministry of Transport		
(Toll Motorway) Autovias (Sao Paulo state)	20-yr toll-financed rehab-operate-transfer 316-km motorway in Lot 10 in Sao Paulo region to Ribeirao Preto, incl. 4-laning 140 km	425,00	425,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autovias: OHL Concesiones (60%)/ Andrade Galvao Eng. (6%)/rest publicly owned	Sao Paulo State	BOT/BTO	7/05 OHL Brazil sold 36% of its shares in toll road holding company, OHL Brazil SA, in IPO on Sao Paulo stock exchange BNDES: Equity \$30.7m (25%)
(Toll Motorway) Ayrton Senna-Carvalho Pinto Toll Road	30-yr concession for 142-km Ayrton Senna-Carvalho Pinto toll road in Sao Paulo state.	400,00	400,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure		Sao Paulo State	Concession	10/08 bidding
(Toll Motorway) Intervias (Sao Paulo state)	Purchase, private operation of 376-km Intervias toll road network in São Paulo state; 65,000 vpd. Regulatory approval given 4/04 by São Paulo state regulator, Agência Reguladora de Serviços Públicos Delegados do Transporte. OHL will pay Intervias R129.8m (US\$44m) for five motorways extending over 364 km from Fancá to the state capital	500,00	500,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL Concesiones (60%); rest publicly owned and listed on Sao Paulo stock exchange	Agência Reguladora de Serviços Públicos Delegados do Transporte	Asset sale	1/07 concession extended 7 yrs and 9 mos. to 20287/05 OHL Brazil sold 36% of its shares in toll road holding company, OHL Brazil SA, in IPO on Sao Paulo stock exchange Concession 2000-2020. Operational Equity 19%
(Water/wastewater) Mandaguahy - Sao Paulo Water	Concession to 2021 for water/wastewater for Mandaguahy-Sao Paulo, serving population of _____	39,00	39,00	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Valoriza (Sacyr) (85%)		Concession	
(Airport) Antofagasta Airport, Cerro Moreno	10-yr BOT franchise to operate and modernize the passenger terminal of Antofagasta Airport, Cerro Moreno. \$10m investment to triple passenger capacity to 1.4m by end of franchise	10,00	10,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Ferrovial Aeropuertos (100%)	Chilean Ministry of Public Works	BOT/BTO	Award 8/99. Operational. Sponsor equity: \$1.6 mln Debt: Banco Security

(Airport) Arturo Merino Benitez International Airport, Santiago	15-yr DBOM 2nd phase enlarge passenger terminal for 90,000 sq m, new cargo terminal, new control tower, aircraft aprons and passenger/cargo parking at at Arturo Merino Benitez Airport in Santiago, plus one hotel	249,00	249,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	SCL Terminal Aéreo Santiago S.A.: Agunsa (47.02%)/ Global Via (FCC-Caja Madrid) (14.78%)/ YVRAS(Vancouver Airport Authority) (10%)/Sabco (13.42%). Terminal mgt.: Vancouver Airport Service	Director General of Civil Aeronautics (DGAC); Concessions Dept. of the Min. of Public)	Concession	Equity: \$36m Debt: Salomon Smith Barney, ABN AMRO: \$213m in 13.5-yr fixed-rate bonds at an all-in rate of 6.95%, senior secured bonds due	1998-award10/03 operational, seeking revenue insurance to stem losses	
(Airport) Puerto Montt Airport	Part of 2-yr US\$4-bln infrastructure program launched by Chilean government.			Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Ministry of Public Works	Concession		9/07 proposals due	
(Building) Healthcare: Maipú and La Florida Hospital	30-yr concession for 770-beds in new hospital in Maipú and La Florida, greater Santiago.	420,00	420,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Ministry of Public Works	to be determined		10/08 bidding; award due 1/09	
(Seaport) Port of San Antonio North	Long-term concession for the modernization and operation of the Port of San Antonio North.	125,00	125,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	NA. (Reportedly bidding on Chilean ports: Mersey Dock; Urbaser (ACS); Int'l Container Terminals; others.)	Puerto de San Antonio	Concession		Technical bids received 9/99.	
(Seaport) Port of San Antonio South	Long-term concession for the modernization and operation of the Port of San Antonio South.	125,00	125,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Puerto de San Antonio	Concession		Technical bids received 9/99.	
(Seaport) Port of San Vicente	Long-term concession for the modernization and operation of the Port of San Antonio South.	125,00	125,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Puerto de San Vicente	Concession		Technical bids received 9/99.	
(Seaport) Port of Valparaíso	Long-term concession for the modernization and operation of the Port of Valparaíso	428,00	428,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Puerto de Valparaíso	Concession		Technical bids received 9/99.	
(Toll Motorway) Acceso Nororiental, Santiago	40-yr BOT 21.5-km of Nororiental toll motorway in northwest Santiago, incl. 4 km tunnels, will link to Santiago-Los Vilos Route 5 highway between Colina and Vitacura	310,00	310,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Acceso Nororiental de Santiago: Itinerario (Sacyr) (100%)	Ministry of Public Works	Concession	Banco de Chile debt: US\$250 mln	9/06 under construction; completion est. 2009	
(Toll Motorway) Autopista Central: North-South Santiago	30-yr (end 2031) BOT 61-km in two segments (40km North-South + 21km General Velasquez) in metro Santiago. Widen 2 parallel roads to 6 lanes plus service lanes; 35 cross-sectional vehicle bridges, 9 traffic distributors, network relocation; open-road (cashless) tolling in 22 gantries. 1st yr forecast: 140,000 vpd	1,060,00	1,060,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopista Central: Skanska BOT (48%)/ ACS-Dragados (Iridium Concesiones) (48%)/Belfi (2%)/Brotec (2%); tolling facilities: SICE	Ministry of Public Works	BOT/BTO	Citibank: MBIA-insured \$602m senior bonds. U.S. tranche of \$250m sold as 144A securities with a 23 yr tenor will pay interest of 120 basis points over the U.S. 30 year Treasury bond, which equated to 6.2% on the day of the sale. The \$352m Chilean 23-yr bonds initial 5.9% interest was pared to 5.69% over the UF (Unidades de Fomento), the floating Chilean financial accounting unit	MBIA insured bonds	5/08 Agreement to buy 48% of concession from ACS signed by Abertis/Santander Infrastructure Fund II; to close at year end \$1.1 bln
(Toll Motorway) Autopista de Los Andes, Rte. 60-H Libertadores at Vizcachos bridge	32-yr DBOT upgrade 92 km of existing highway, Rte. 60, to toll standard from Los Andes to Mendoza (Argentina), and to Valparaíso on the Pacific Ocean, with the Andes border crossing Los Libertadores at Vizcachos bridge	330,00	330,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopista de los Andes (ALASA): OHL Concessions (100%)	Ministry of Public Works	Concession	XL Capital bond guarantee. Equity: 15 %	12/05 financial close	

(Toll Motorway) Autopista del Aconcagua, Santiago (Quilicura) and port town of Los Vilos (Quilicura)-Los Vilos	29-yr concession for 218 km of Route 5 (Pan American Highway) between Santiago (Quilicura) and port town of Los Vilos. 2005 revenue: pesos 54 bln (US\$105 mln). Net profit: pesos 226 mln (US\$442,000)	100,00	100,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Global Via Infraestructura (100%) (FCC and Caja Madrid)	Ministry of Public Works	Concession	BNP Paris Bas	6/08 award
(Toll Motorway) Autopista del Itata, Concepcion - Chillan	28-yr concession for 89-km toll road connecting coastal town of Concepcion with Chillan.	50,00	50,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Global Via Infraestructuras (FCC and Caja Madrid)	Ministry of Public Works	Concession		6/08 award
(Toll Motorway) Autopista del Sol, Route 78	23-yr BOT 132-km highway connecting Santiago with the port of San Antonio, 63 km of which exists but needs upgrading	250,00	250,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Infraestructura 2000: OHL Concessions (75%)/Balco (4%)/Construtora Fe Grande/Larrain Vial	Ministry of Public Works	BOT/BTO	Debt: 8-yr credit lines totaling \$100m from Banco Santander, Banco de Chile and State Bank. Santander underwrote \$70m sale of ENDESA interest to OHL in 2002 Equity: 30%	12/06 govt. reviewing proposed US\$160 mln extension
(Toll Motorway) Autopista los Libertadores	28-yr concession offers minimum guaranteed income to bidder offering lowest toll on 70 km of new and 12 km improved 4-lane divided highway between Santiago-Colina-Los Andes. Max. toll set by MPW at 1,200 pesos 1 way	138,00	138,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Infraestructura 2000: OHL Concessions (75%)/Besalco (4%)/Inesca 2000 /Ecsa Captales	Ministry of Public Works	Concession	US\$45 mln eq. debt raised, ABN AMRO bookrunner, wrapped by XL Capital-insured debt sold late 2002 to replace 5-yr loans placed by Banco de Santiago, Banco de Chile, Banco del Estado Equity 35%	XL Capital insured debt revenue guarantee by gvt Operational. Financed 1997. Opened 10/00.
(Toll Motorway) Route 160: Coronel-Tres Pinos Highway, Concepcion	30-yr DBFOM concession to upgrade the 90-km highway between Coronel and Tres Pinos, south of Concepcion; and 400 km south of Santiago. Minimum annual revenue guarantee and a US\$10.5-mln annual subsidy	310,00	310,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Acciona (97%)	Ministry of Public Works	Concession+ Gvt Subsidy		4/08 preferred bidder; est. completion 2011
(Toll Motorway) Route 5: Chillan-Collipulli, Autopista del Bosque	21-yr concession for widening 160km, build 44km frontage roads, 23 grade-separated interchanges.	250,00	250,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Cintra (Ferrovial) (100%)	Ministry of Public Works	Concession	Fixed revenue guarantee from Chilean government	10/06 acquired 100% by Cintra Chile from Vinci.2001 Operational
(Toll Motorway) Route 5: Collipulli-Temuco	25-yr DBFO 144-km toll road; widen 130km to 4 lanes, 2 bypasses, 21 bridges, 4 rail overpasses, 100km frontage roads, 15 grade-separated interchanges. Concession initially to run from 1997-2022; now variable with govt. Guarantees Closed toll system. For short local trips, ramp tolls will charge 25% of toll charged at the main plazas	248,00	248,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Cintra (Ferrovial) (100%)	Ministry of Public Works	Concession (variable term with gvt guarantees)	Sponsor equity \$78m. Banco Santander Centro Hispano underwrote fixed-rate revenue bonds, most of which were purchased by Chilean pension funds. XL Capital Assurance insured a 20-yr local currency bond issue worth \$203m, 8/00	Award late-'97. Under constr. 5/99; to be completed in 2nd half/01. Financial close 8/00. S&P withdrew its BBB rating, 2/02, due to fluctuating traffic and over-aggressive traffic growth estimates
(Toll Motorway) Route 5: Los Vilos-La Serena (Elqui)	25-yr concession for 229-km toll road from Los Vilos to La Serena; widen 229km to 4 lanes, 100km frontage roads, 13 bridges, 20 interchanges. Concession ends 2022	300,00	300,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Itinere Chile (Sacry Chile)	Ministry of Public Works	BOT/BTO	Debt: \$175m Banco Santander Central Hispano (SCH)/BBVA Equity: \$82	In operation.

(Toll Motorway) Route 5: Rio Bueno-Puerto Montt	25-yr BOT 130-km converting actual 2 lanes to 4 lanes, segment of Route 5 from Rio Bueno to Puerto Montt,	318,00	318,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Sociedad Concesionaria de los Lagos, SA: Itinere (Sacyr) (100%)	Ministry of Public Works	BOT/BTO	Sponsor equity \$66.6m. BBVA, Banco Santander Central Hispano (\$333m incl. Santiago-Valparaiso-Viña del Mar/Troncal Sur tollway)	In operation.
(Toll Motorway) Route 5: Santiago-Talca	25-yr DBFO 265-km section of the Southern Pan-American Motorway, Route 5 toll road; upgrade existing 4-lane road, widen 42km 2-lane road, add 22 grade-separated interchanges, 74km frontage roads. Concession initially to run from 1999-2024; now variable with govt. guarantees	887,00	887,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopista del Maipo: Cintra (Ferrovial) (100%)	Ministry of Public Works	Concession (variable term with govt guarantees)	Morgan Stanley lead arranger. Cintra Chile 11/04 issued \$163 mln 21-yr AAA bonds, insured by MBIA. Also \$60 mln 30-yr revolving credit Sponsor equity \$300m	2004 concession extended
(Toll Motorway) Route 5: Talca-Chillan	19-yr DBFO upgrade of 193 km of Route 5, the Southern Pan-American Motorway from Talca to Chillan—87 km 4-lane highway; repave 147 km; 2,140m bridges; 21 intersections; service roads; lighting and safety. Concession initially to run from 1996-2015; now variable with government guarantees	413,00	413,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Cintra and Ferrovial Agroman (Ferrovial) (76%)/Grupo Cruz Blanca Transporte e Infraestructuras/Construtora	Ministry of Public Works	Concession (variable term with govt guarantees)	Sponsor equity \$23.6m. Banco Santander; Inversiones Portfolio/Inv. Capital Investments underwrote loans 100% guar. by CAPMAC. 12/98, Cintra Chile issued 9-year toll revenue bonds worth \$152m denominated in Chilean currency, guaranteed by MBIA and AMBAC, purchased by pension funds	12/06 government reviewing a US\$21-mln upgrade proposed by concessionaire
(Toll Motorway) Route 5: Temuco-Rio Bueno	25-yr DBFO 172-km toll road; 124km of new road, improve remaining 47km, 24 bridges, 3 rail overpasses, upgrade 25 bridges, 100km frontage roads, 20 grade-separated interchanges. Concession to run from 1998-2023. Constr. cost: \$230m.	274,00	274,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Ruta de los Rios: Delta/CB Infraestructura/Cintra (Ferrovial) (75%)	Ministry of Public Works	Concession	Cintra signed a local currency loan worth \$193m with Banco de Chile and Banco del Estado de Chile, running to 9/15/21 Sponsor equity \$76m.	Operational 1998.
(Toll Motorway) Rutas del Pacifico (68): Santiago-Valparaiso-Viña del Mar	26-yr concession for extending the Santiago-Valparaiso motorway (Route 68) to Viña del Mar to a total of 110km plus a 21-km-long ring road in Valparaiso. Includes 2 new additional tunnels in Zapata and Lo Prado. Franchise will end when annual toll revenues reach 185m pesetas (US\$1.25m), expected to happen in 20 yrs	497,00	497,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Sociedad Concesionaria Rutas del Pacifico: Itinere Chile (Sacyr Chile) (50%)/ ACS-Dragados Concesiones	Ministry of Public Works	Concession	Equity: \$91.5m. Debt: Banco Santander Central Hispano (\$333m to be divided between this project and the Rio Bueno-Puerto Montt tollway). IDB \$75m loan guarantee to be used to leverage \$249m long-term local currency bonds with principal and interest payments covered by IDB and co-insurers. IDB with Financial Security and Assurance of NY insured and sold \$283m in bonds to replace bank loans 4/02.	6/08 Abertis/Santander Infrastructure Fund II sign agreement to buy 50% of concession Opened 12/01 Variable Concession term to 2016
(Toll Motorway) Vespucio Norte Express Toll Road	30-yr BOT concession for 3x3 lane 29-km incl. 4-km tunnel + bridges for northwest urban segment of the America Vespucio beltway, Santiago's ring road. ADT 75,000 1st yr; open-road tolling by Combitech	770,00	770,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Sociedad Concesionaria Autopista Vespucio Norte: ACS-Dragados (Iridium Concesiones) (47%)/Hochtief PPP Solutions (33%)/MMWarburg (13%)/Cofides (8%)	Ministry of Public Works	Concession	Citibank: \$450m MBIA insured bonds sold to Chilean institutions 7/04 at 5.2%, mature in 2028. Equity: \$114 mln	1/06 open to traffic 7/04-insured, 24.5 yr bonds sold

(Toll Motorway) Toll Road	30-yr DBFOM concession for completing the Americo Vespucio ring road around Santiago; 11.4 km, 3 lanes with 2 tunnels totalling 7 km. Fully electronic free flow toll collection system.	925,00	925,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure		Ministry of Public Works	Concession		Proposals due 3Q 2009	
(Toll Motorway) Beltway	30-yr DBOM upgrade and operate 24 km of the southern section of the Santiago's Americo Vespucio beltway. Traffic est. 70,000 vehicles/day. Const. Sacy/NECSO.	600,00	600,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Sociedad Concesionaria de Autopistas Metropolitanas: Acciona (50%/Itinere (Sacyr) (50%)	Ministry of Public Works	Concession	Equity: \$68m Debt: \$143 mln 24-yr bond; \$43 mln credit facility, \$107 mln Official Credit Institute loan, guaranteed by the project; and Banco Santander Central Hispano. Seeking MBIA-backed bond flotation in local capital markets denominated in Udf.	ICO Spain Guarantee	12/05 in operation
(Toll Tunnel) San Cristobal Tunnel Santiago	30-yr BOT contract for 4-km 2-lane tunnel connecting Santiago's business district with northern suburbs and Vespucio Norte Express beltway around Santiago. Open-road (cashless) tolling	130,00	130,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	Sociedad Concesionaria Tunnel San Cristobal: Hochtief PPP Solutions (50%)/ ACS Dragados (Iridium)	Government of Chile	Concession	Equity: \$6 mln Debt: \$66 mln - BBVA		7/08 in operation
(Water) Antofagasta Desal	18-yr BOT membrane desalination plant in four 150 l/sec modules for Antofagasta region drinking water, to replace Andes pipeline. Endesa is electricity supplier	55,00	55,00	Chile	Goods and Works	International Competitive Bidding	Works, Infrastructure	INIMA: OHL (50%/Endesa (30%/Uneico (20%)	ESSAN	BOT/BTO	Sponsor equity \$39m first phase. InterAmerican Development Bank \$15m loan phase 2.		First module in startup 5/03. Award 6/01.
(Airport) Toluca International Airport	50-yr concession for airport expansion and commercial services at Toluca International Airport, 55 miles west of Mexico City. Airport handles 3 mln pass/yr; to double with expansion.	425,00	425,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Private Developer: AMAIT: OHL (33%)	Mexican federal government	Concession			6/06 award
(Building) Healthcare: Hospital Bajaio	25-yr concession for construction and operation of a 184-bed hospital in Mexico.	84,00	84,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Prospective bidders: FCC	Secretaria de Salud (Health Ministry)				Bid date 9/05
(Building) Healthcare: Ciudad Victoria Hospital	25-yr DBFO concession to build a new hospital in Ciudad Victoria in eastern Mexico.	90,00	90,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Marhnos (80%)/ Igsa (Dalkia) (20%)	Secretary of Health	Concession	Debt: Dexia (US\$77 mln)		5/07 bids due
(Building) Healthcare: Hospital del bajo	30-yr design, build, finance, operate non-medical services contract for 184-bed Hospital Regional de Alta Especialidad del Bajaio	47,00	47,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Acciona (100%)	Ministry of Health of Mexico	DBFO			11/05 contract awarded; construction to end in 2008.
(Building) Schools: Universidad de San Luis de Potosi	20-yr DBOM concession for design, construction, operation and maintenance of new campus for Universidad de San Luis Potosi	40,00	40,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Acciona (100%)	Education Secretary of Mexico	Concession			10/07 award
(Motorway) Shadow Toll Road	Concession to operate, on a shadow toll basis, 48-km road between Avila Camacho and Tihuatlan. Road will be built by a third party. Operation to begin in 2012, after 4 yrs. of construction, which will start in 2008			Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure		Secretary of Communications and Transportation	Concession			5/07 bids received
(Motorway) Mexico Shadow Toll Roads	20-yr design, build, finance, operate contract for upgrade of 45-km of federal roads on border with Guatemala	95,00	95,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Concesiones Intercontinentales (Colinter), owned by AZVI Group	Transport and Communications Secretariat	Concession	equity: 25% debt: 75% from Serfin Bank (Banco Santander)		

(Toll Motorway) Amozoc-Perote Toll Road	30-yr concession for 123-km of toll road between Amozoc and Perote, off the Mexico City - Veracruz route.	200,00	200,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (66%)	Secretariat of Communications and Transportation (SCT)	Concession	9/07 two sections in operation; completion end 2008
(Toll Motorway) Chiapas Toll Roads	30-yr toll road concession for new construction and upgrades to two disconnected sections of road in Chiapasstate, totalling 140 km, between 1 - Arraiga and Ocozocoautla and 2 - Tuxtla Gutierrez and San Cristobal de las Casas. SCT has capped tolls	305,00	305,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Aldesa Construcciones (60%)/ Agrupacion de Companias Constructoras de Veracruz (ACCSA) 40%	Secretariat of Communications and Transportation (SCT)	Concession	Santander: \$215 mln 7-yr debt equity: \$85 mln (75% Aldesa/ 25% ACCSA) 11/07 financial close
(Toll Motorway) FONADIN 2 - Pacific Roads Package/Project of del Pacifico	30-yr concessions for 13 roads in northwest states totalling about 810 km, of which 440 km is new construction.	1,500,00	1,500,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure		Secretaria de Comunicaciones y Transporte (SCT); FONADIN (Fundo Nacional de Infraestructura)	Public Advisor 4 concession	2/08 part of new national infrastructure fund Fonadin, which replaces FARAC;
(Toll Motorway) Mexico City Beltway, phase 1	30-yr DBFO 1st 52-km segment of 155-km tolled orbital, Sistema Carretero del Oriente, northeast of MexicoCity, to link toll radials from Querétaro, Pachuca and Puebla. Funded solely by toll revenues	500,00	500,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Concesionaria Mexiquense (Conmex): OHL Concesiones (87%) and Compania Espanola de Financiacion	State of Mexico government	BOT/BTO	40% equity 60% debt; \$208 syndicated loan from BBVA Bancomer, Instituto de Credito Oficial, and Banobras 2007 operational
(Toll Motorway) Mexico City Beltway, phases 2, 3, 4	30-yr concession for last three phases of Sistema Carretero del Oriente, Mexico City's Beltway.	1,300,00	1,300,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (100%)	State of Mexico government	Concession	2006 construction
(Toll Motorway) Mexico City-Queretaro Viaducto Elevado Bicentenario	30-yr DBFOM contract for 32-km twin tolled elevated highways between Mexico City and Queretaro. Single viaduct to be built by 2011; then extended 10 km and second parallel viaduct added when traffic reaches required level.	1,100,00	1,100,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	OHL (100%)	Mexican Government	Concession	10/08 under construction
(Toll Motorway) Nuevo Necaxa-Tehuacan Hybrid Toll Road	30-yr DBFO hybrid toll concession for 85-km section of road between Puebla and Veracruz. Part of the Mexico City - Tuxpam Road. Part real toll concession and part PPP shadow toll concession, based on availability. Road crosses the Sierra Madre Oriental and is technically difficult. Part of payments from tolls and part from shadow tolls, based on availability and traffic levels. 37 km of new road construction; and operate and maintain that plus another 48 km of existing road	737,00	737,00	Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autovia Nuevo Necaxa-Teotihuacan (AUNETI): Global Via (FCC-Caja Madrid) (50%)/ Ingenieros Civiles Asociados (ICA) (50%)	Secretariat of Communications and Transport (SCT)	Concession+ shadow tolls	debt (80%): Banco de Santander/ Dexia/ HSBC 9-yr loan, peso 6 bln, \$585 mln eq.equity: (20%) 6/08 financial close
(Water) San José de los Cabos Desal	20yr BOT 4.5 mgd reverse osmosis plant is due to start production next January, serving San José de los Cabos and the nearby Los Cangrejos and Mesa Colorada.			Mexico	Goods and Works	International Competitive Bidding	Works, Infrastructure	NIMA, a division of OHL	Organismo Operador Municipal del Sistema de Agua Potable, Alcantarillado y Saneamiento de los Cabos	BOT/BTO	Banobras: commercial loans 45%; equity 15%. 2/02 contract signed

(Toll Motorway) Route 1, Montevideo-Libertad	18-yr toll-financed expansion to four lanes of 45 km of Route 1 from Montevideo to Libertad, plus bridge over Rio santa Lucia	45,00	45,00	Uruguay	Goods and Works	International Competitive Bidding	Works, Infrastructure	Victorio Americo Gualtieri (65%)/Compañia Bimper (25%)/ OHL (10%)		Concession							
(Water) Monogas Water Supply	20-yr provision of water supply to Monogas serving 552,000 pop.			Venezuela	Goods and Works	International Competitive Bidding	Works, Infrastructure	Vivendi/FCC		Concession							Award 1997.
(Rail) Lima, Peru Metro, Line 1	40-yr DBFOM for metro and light rail system with nine stations in Lima, Peru. New line will run 20 km between Lima and Callao. Work includes upgrading of 9 km of existing track	320,00	320,00	Peru	Goods and Works	International Competitive Bidding	Works, Infrastructure		Proinversion/ Municipal Urban Transport Bureau of Lima	Concession							5/08 award to be made
(Toll Motorway) Bogotá-Villavicencio Motorway (Coviandes)	15-yr upgrade, enlarge, maintain and operate an 86-km motorway from Sante Fe de Bogotá to Villavicencio near Medellin. Concession runs from 1996 to 2013.	200,00	200,00	Colombia	Goods and Works	International Competitive Bidding	Works, Infrastructure	Coviandes (60%)/Iridium Concesiones (ACS) (40%)	World Bank	BOT/BTO							Equity: 30%.Debt: 70% long term syndicated loan on a non-recourse basis. Operational.
(Water) Tunja Water Supply	10-yr provision of water supply to Tunja serving 120,000 pop.			Colombia	Goods and Works	International Competitive Bidding	Works, Infrastructure	Vivendi/FCC		Concession							Award 1997.
(Water/wastewater) Monteria Water Systems	20-yr provision of water supply for Monteria, pop. 263,000.	67,50	67,50	Colombia	Goods and Works	International Competitive Bidding	Works, Infrastructure	Fomento de Construcciones y Contratas (FCC)(Aqualia)/Vivendi	Colombian gov't	Management contract	IDB: \$29m.						Award 12/99.
(Toll Motorway) San José-Caldera Toll Road	25-yr DBFO concession for 77-km highway between San José and Port Caldera; 38.8 km of new constr. Expandabana - Ciudad Colon (14.2 km.) new Ciudad Colon - Orotina (38.8km); rehab Orotina - El Roble (23.8 Km.). Gov't to build the fivebridges needed. Toll revenues and 17.7-yr minimum revenue guarantee from gov't.	330,00	330,00	Costa Rica	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopistas del Sol: Global Via (FCC-Caja Madrid) and Itinere (Sacyr) (35% each)/Soares da Costa (17%)/localcontract or M&S (13%)	Ministry of Public Works and Transport	Concession	equity: \$69 mln debt: Caja Madrid,BCIE/ \$260 mln						Minimun revenue guarantee by gvt 12/07 financial close/under construction
(Toll Motorway) San José-Cartago Toll Road	30-yr BOT concession to improve 19-km highway between San Jose and Catargo. Would widen the highwayrom 4 to 6 lanes and build a 3 km spur.	86,00	86,00	Costa Rica	Goods and Works	International Competitive Bidding	Works, Infrastructure		Consejo Nacional de Concesiones	Concession							2008 award expected
(Toll Motorway) San José-San Ramon Toll Road	25-yr BOT upgrade to toll grade a 60-km route between the capital San José and San Ramon, in the northwestA 7.5-km spur to the township of Santa Ana is also included. An already-tolled 17.5km highway, connecting San José with its.international airport, also forms part of the concession.	275,00	275,00	Costa Rica	Goods and Works	International Competitive Bidding	Works, Infrastructure	Autopistas del Valle SA: Global Via (FCC-Caja Madrid) (35%)/Itinere (Sacyr) (35%)/ Soares da Costa (17%)/local contractor Corporación M&S (13%)	Ministry of Public Works and Trans.; the National Concessions Council	DBOM	Caja Madrid lean loan arranger Equity: \$60mDebt: \$215m from InterAmerican Development Bank and Spanish commercial banks						under construction

Sample extract from MIGA database www.miga.org/projects/index		NOTE (1): Data to be retrieved from MIGA Data Base NOTE "A": Active																
MIGA PROJECT	33.00	2009	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraConcesiones S.L	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	158.50	2008	Costa Rica	Goods and Works	International Competitive Bidding	Works, Infrastructure	Caja de Ahorros y Monte de Piedad de Madrid	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	FCCConstrucción S.A. Itinere					DBFO			MIGA			
MIGA PROJECT	35.40	2007	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraInstalaciones y Servicios S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	20.60	2007	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraInstalaciones y Servicios S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA

MIGA PROJECT	5.40	2007	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraInstalaciones y Servicios S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	107.60	2006	Dominican Repub	Goods and Works	International Competitive Bidding	Works, Infrastructure	Ingenieria Internacional S.A.	Colombia	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	21.10	2006	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Control y Montajes Industriales CYMI SA	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	23.10	2006	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Dragados Industrial SA	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	10.70	2006	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Control y Montajes Industriales CYMI SA	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	5.70	2006	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Control y Montajes Industriales CYMI SA	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	15.30	2005	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraInstalaciones y Servicios S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	Elecnor S.A.		(1)	(1)	(1)	DBFO	(1)	(1)	MIGA		NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	Isolux Wat S.A.		(1)	(1)	(1)	DBFO	(1)	(1)	MIGA		NA	NA
MIGA PROJECT	10.30	2005	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Isolux Wat S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	Elecnor S.A.		(1)	(1)	(1)	DBFO	(1)	(1)	MIGA		NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	CobraInstalaciones y Servicios S.A.		(1)	(1)	(1)	DBFO	(1)	(1)	MIGA		NA	NA
MIGA PROJECT	0.73	2005	Uruguay	Goods and Works	International Competitive Bidding	Works, Infrastructure	Abengoa S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	11.00	2004	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Elecnor S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	17.94	2004	Brazil	Goods and Works	International Competitive Bidding	Works, Infrastructure	Elecnor S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	81.18	2002	Nicaragua	Goods and Works	International Competitive Bidding	Works, Infrastructure	Union Fenosa Internacional S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	11.54	2002	Peru	Goods and Works	International Competitive Bidding	Works, Infrastructure	Fraport AG of Germany	Germany	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	18.00	2001	Ecuador	Goods and Works	International Competitive Bidding	Works, Infrastructure	International Water Services (Guayaquil) B.V.	Netherlands	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	96.60	2001	Guatemala	Goods and Works	International Competitive Bidding	Works, Infrastructure	Union Fenosa Internacional S.A.	Spain	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	11.80	2000	Guatemala	Goods and Works	International Competitive Bidding	Works, Infrastructure	ING Bank N.V.	Netherlands	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT	11.43	1998	Costa Rica	Goods and Works	International Competitive Bidding	Works, Infrastructure	Scotia Mercantile Bank	Cayman Islanc	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA	A	NA	NA
MIGA PROJECT				Goods and Works	International Competitive Bidding	Works, Infrastructure	ERI Holdings II	United Kingdc	(1)	(1)	(1)	DBFO	(1)	(1)	MIGA		NA	NA